

# Monthly Report

August 1, 2020 - August 31, 2020





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## **Medical Marijuana Facility Licensing**

#### 1. Executive Summary

The *Marijuana Regulatory Agency Monthly Report* contains the reporting requirements pursuant to both MCL 333.27302(I) and 333.27702 and Section 512 of 2019 PA 60.

The Medical Marihuana Facilities Licensing Act, Section 302(I) [MCL 333.27302 (I)] states:

MRA's duties include all the following:

Reviewing the patterns of marihuana transfers by the licensees under this act as recorded in a statewide database established for use in administering and enforcing this act and making recommendations to the governor and the legislature in a written annual report to the governor and the legislature and additional reports that the governor requests. The annual report shall be submitted by May 15 of each year and shall include the report required under section 702, a statement of receipts and disbursements by the MRA, the actions taken by the MRA, and any additional information and recommendations that the MRA considers appropriate or that the governor requests.

The Medical Marihuana Facilities Licensing Act, Section 702 [MCL 333.27702] states:

The MRA shall submit with the annual report to the governor under section 302(k) (sic) and to the chairs of the legislative committees that govern issues related to marihuana facilities a report covering the previous year. The report shall include an account of the MRA actions, its financial position, results of operation under this act, and any recommendations for legislation that the MRA considers advisable.

#### 2019 PA 60 requires the following:

Sec. 512. The department shall submit a report regarding the medical marihuana facilities licensing and tracking program to the standing committees on appropriations of the senate and house, the senate and house fiscal agencies, and the state budget director by March 1. The report shall include, but is not limited to, the following:

- a. The number of initial license applications received for each license category
- b. The number of initial applications approved, and the number of initial license applications denied.
- c. The average amount of time, from receipt to approval or denial, to process an initial application.
- d. The total number of license applications approved by license category.
- e. The total amount collected from application fees and regulatory assessments.

f. The costs of administering the medical marihuana facilities licensing and tracking program.

Pursuant to these requirements, this report has been reviewed by the MRA and prepared and issued electronically to the Governor, chairs of the legislative committees that govern issues related to marijuana facilities, chairs of the House and Senate appropriations standing committees, the House and Senate Fiscal Agencies, and the state budget director to meet the annual, March 1 and May 15 reporting requirements. In addition, this report is also online under the following locations:

- The Marijuana Regulatory Agency (MRA) website at: www.Michigan.gov/MRA
- The All About LARA section Legislative Reports of the Department of Licensing and Regulatory Affairs website at: <a href="www.Michigan.gov/LARA">www.Michigan.gov/LARA</a>

#### 2. Executive Background

The Medical Marihuana Facilities Licensing Act (MMFLA) is a state licensing program administered by the Marijuana Regulatory Agency (MRA), Michigan Department of Licensing and Regulatory Affairs (LARA). The program administers the MMFLA and Marihuana Tracking Act (MTA) as enacted on December 20, 2016. The agency implements the statutory tenets of this act in such a manner that protects the publican and assures the safe acquisition of marijuana for patients throughout Michigan.

Specifically, the information provided in this report is based on data from August 1, 2020 through August 31, 2020.

## 3. METRC Information

# a. General Information

General					
August 1, 2020 – August 31, 2020					
Total Sales	\$49,624,197.95				
Total Flower Sold (lbs)	5,823.52				
Retail Price of Flower (oz, mean)	\$270.58				
Retail Price of Flower (oz, median)	\$292.46				

Plants					
As of August 31, 2020					
Plant State Active Destroyed					
Immature	56,515	228,584			
Vegetative	98,769	99,194			
Flowering	65,954	29,547			
Harvested	310,813	0			

Packages					
As of August 31, 2020					
Package Type Amount					
Active	238,807				
On Hold	1,395				
In Transit	2,560				
Finished	325,741				

Transfers				
As of August 31, 2020				
Transfer Type Amount				
Completed	55,290			
Voided	961			

# b. Sales by Product Type

	Product Type	Pounds Sold	Fluid Ounces Sold	Total Sales
	Flower	5,823.52		\$25,211,554.55
	Shake/Trim	592.19		\$1,490,079.95
	Concentrate	275.33		\$4,121,347.37
≥	Vape Cartridge	946.67		\$13,162,374.82
August	Kief	2.70		\$20,934.88
ıst	Infused-Edible	26,976.82		\$4,975,922.39
	Infused Non-Edible Solid	699.73		\$288,249.12
	Infused Liquid		7,457.66	\$329,431.74
	Infused Non-Edible Liquid		1,086.27	\$24,303.13
	August Total	35,316.96	8,543.93	\$49,624,197.95

## 4. Actions Taken by the MRA

# a. Applications

	Approved & Denied Applications				
	Prequalification Facility Operating				
	Approvals	Denials	Approvals	Denials	
August	62	4	34	0	

# **b. Disciplinary Actions**

Disciplinary Actions Issued					
Action Number					
Warning Letter	2				
Formal Complaint	4				
Final Orders	6				

# 5. Number of Applications Received

	Applications Received			
	Prequalification Facility Operator			
August	55	44		

## 6. Number of Active Licensed Facility Operators in Each License Type

	Active Licenses						
	Grower A	Grower B	Grower C	Processor	Provisioning Center	Safety Compliance	Secure Transporter
August	48	7	222	50	287	14	28

#### 7. Number of Facility Operator Licenses Issued in Each License Type

	Licenses Issued						
	Grower A Grower B Grower C Processor Provisioning Center Compliance Transpo				Secure Transporter		
August	6	2	8	4	13	1	0

#### 8. Average Time to Process an Application from Receipt to Approval or Denial

	Average Processing Time (Calendar Days)				
	Prequalification	Prequalification Facility Licensing			
August	133	129			

#### 9. Revenue Collected

	Revenue Collected
	Amount
August	\$2,444,028.00

#### 10. Costs of Administering the Medical Marijuana Facilities and Licensing Program

	Receipts and Disbursements
	Amount
State Employee Wages	\$316,689.58
State Employee Benefits	\$221,671.16
Materials and Equipment	\$5,851.85
Other Contracts	(\$177.88)
All Other Costs	\$234,369.38
Total	\$778,404.09

#### 11. Conclusion

The Marijuana Regulatory Agency's executive and legislative charge is the oversight of medical marijuana in Michigan. This includes the administration and oversight of the MMFLA. The information contained in this report is required pursuant to MCL 333.27302(I) and 333.27702 and Section 512 of 2019 PA 60 and provides specific information regarding: applications submitted, applications approved, applications denied, licenses issued, revenue, expenditures, and timeliness information of the MRA for the time period beginning August 1, 2020 through August 31, 2020.

## **Adult-Use Establishment Licensing**

#### 1. Executive Summary

The Michigan Regulation and Taxation of Marijuana Act Monthly Report contains the reporting requirements pursuant to Section 7 of the Michigan Regulation and Taxation of Marihuana Act and Section 512 of 2019 PA 60.

Section 7 of the Michigan Regulation and Taxation of Marihuana Act states that the responsibilities of the Department include:

f. Submitting an annual report to the governor covering the previous year, which report shall include the number of state licenses of each class issued, demographic information on licensees, a description of enforcement and disciplinary actions taken against licensees, and a statement of revenues and expenses of the department related to the implementation, administration and enforcement of this act.

Pursuant to these requirements, this report has been reviewed by the MRA and prepared and issued electronically to the Governor, chairs of the legislative committees that govern issues related to marijuana facilities, chairs of the House and Senate appropriations standing committees, the House and Senate Fiscal Agencies, and the state budget director to meet the annual, March 1 and May 15 reporting requirements. In addition, this report is also online under the following locations:

- The Marijuana Regulatory Agency (MRA) website at: <a href="www.Michigan.gov/MRA">www.Michigan.gov/MRA</a>
- The All About LARA section Legislative Reports of the Department of Licensing and Regulatory Affairs website at: <a href="https://www.Michigan.gov/LARA">www.Michigan.gov/LARA</a>

#### 2. Executive Background

The Michigan Regulation and Taxation of Marihuana Act (MRTMA) is a state licensing program administered by the Marijuana Regulatory Agency (MRA), Michigan Department of Licensing and Regulatory Affairs (LARA). The program administers the MRTMA as enacted on December 6, 2018. The agency implements the statutory tenets of this act in such a manner that protects the public and assures the safe acquisition of marijuana for individuals throughout Michigan.

Specifically, the information provided in this report is based on data from August 1, 2020 through August 31, 2020

## 3. METRC Information

# a. General Information

General				
August 1, 2020 – August 31, 2020				
Total Sales \$59,186,188.31				
Total Flower Sold (lbs)	5,115.63			
Retail Price of Flower (oz, mean)	\$400.10			
Retail Price of Flower (oz, median)	\$391.30			

Plants				
As of August 31, 2020				
Plant State Active Destroyed				
Immature	43,636	31,252		
Vegetative 80,680 15,659				
Flowering	60,303	2,575		
Harvested 86,541 0				

Packages			
As of August 31, 2020			
Package Type Amount			
Active 95,543			
On Hold 52			
In Transit	1,330		
Finished 128,175			

Transfers			
As of August 31, 2020			
Transfer Type Amount			
Completed 16,198			
Voided 215			

# b. Sales by Product Type

	Product Type	Pounds Sold	Fluid Ounces Sold	Total Sales
	Flower	5,115.63		\$32,748,109.24
	Shake/Trim	417.27		\$2,451,871.71
	Concentrate	174.26		\$4,468,723.11
≥	Vape Cartridge	212.96		\$8,494,722.73
August	Kief	0.68		\$9,646.65
Ist	Infused-Edible	39,372.22		\$10,276,658.14
	Infused Non-Edible Solid	346.98		\$279,905.56
	Infused Liquid		8,193.42	\$391,434.62
	Infused Non-Edible Liquid		1,979.14	\$65,116.55
	August Total	45,640.00	10,172.56	\$59,186,188.31

# 4. Actions Taken by the MRA

# a. Applications

	Approved & Denied Applications					
	Prequalification Establishments Social Equity					Equity
	Approvals	Denials	ials Approvals Denials		Eligible	Ineligible
August	31	0	34	0	37	11

## **b.** Disciplinary Actions

Disciplinary Actions Issued				
Action Number				
Warning Letter	1			
Formal Complaint 0				
Final Orders 2				

# 5. Number of Applications Received

	Applications Received					
	Prequalification Establishment Social Equity					
August	33	47	43			

## 6. Number of Active Licensed Establishments in each License Type

August Active Licenses						
Class A Class B Class C Consumption Est. Event Organizer Excess Grower						
0 10 118 0 14 8					8	
Microbusiness Processor Retailer Safety Compliance Secure Transporter Temporary Event						
0	32	167	5	19	0	

#### 7. Number of Establishment Licenses Issued in each License Type

August Licenses Issued								
Class A	Class A Class B Class C Consumption Est. Event Organizer Excess Grower							
0	0	13	0	1	2			
Microbusiness	Processor	Retailer	Safety Compliance	Secure Transporter	Temporary Event			
0	0	16	0	2	0			

## 8. Average Time to Process an Application from Receipt to Approval or Denial

	Average Processing Time (Calendar Days)					
	Prequalification Establishments Social Equity					
August	22.29	25.56	14.9			

#### 9. Revenue Collected

	Revenue Collected
	Amount
August	\$1,118,401.00

#### 10. Costs of Administering the Adult-Use Establishment Licensing Program

	Receipts and Disbursements
	Amount
State Employee Wages	\$192,083.21
State Employee Benefits	\$135,425.22
Materials and Equipment	\$650.60
Other Contracts	\$121.80
All Other Costs	\$166,111.35
Total	\$494,392.18

## **Medical Marijuana Registry Program**

#### 1. Executive Summary

The Marijuana Regulatory Agency Monthly Report contains the reporting requirements pursuant to both MCL 333.26426(i) (1), (2), (3), (4) and (5) and Section 505 of 2019 PA 60.

The Michigan Medical Marihuana Act, Initiated Law 1 of 2008, Section 6 (i) [MCL 333.26426 (i), (1), (2), (3), (4) and (5)] states:

The department shall submit to the legislature an annual report that does not disclose any identifying information about qualifying patients, primary caregivers, or physicians, but does contain, at a minimum, all of the following information:

- a. The number of applications filed for registry identification cards.
- b. The number of qualifying patients and primary caregivers approved in each county.
- c. The nature of the debilitating medical conditions of the qualifying patients.
- d. The number of registry identification cards revoked.
- e. The number of physicians providing written certifications for qualifying patients.

#### Section 505 of 2019 PA 60 states:

The department shall submit a report by January 31 to the standing committees on appropriations of the senate and house of representatives, the fiscal agencies, and the state budget director that includes all of the following information for the prior fiscal year regarding the medical marihuana program under the Michigan medical marihuana act, 2008 IL 1, MCL 333.26421 to 333.26430:

- a. The number of initial applications received.
- b. The number of initial applications approved, and the number of initial applications denied.
- c. The average amount of time, from receipt to approval or denial, to process an initial application.
- d. The number of renewal applications received.
- e. The number of renewal applications approved, and the number of renewal applications denied.
- f. The average amount of time, from receipt to approval or denial, to process a renewal application. The percentage of initial applications not approved or denied within the time requirements established in section 6 of the Michigan medical marihuana act, 2008 IL 1, MCL 333.26426.
- g. The percentage of renewal applications not approved or denied within the time requirements established in section 6 of the Michigan medical marihuana act, 2008 IL 1, MCL 333.26426.
- h. The percentage of registry cards for approved initial applications not issued

within the time requirements established in section 6 of the Michigan medical marihuana act, 2008 IL 1, MCL 333.26426.

- i. The percentage of registry cards for approved renewal applications not issued within the time requirements established in section 6 of the Michigan medical marihuana act, 2008 IL 1, MCL 333.26426.
- j. The amount collected from the medical marihuana program application and renewal fees authorized in section 5 of the Michigan medical marihuana act, 2008 IL 1, MCL 333.26425.
- k. The costs of administering the medical marihuana program under the Michigan medical marihuana act, 2008 IL 1, MCL 333.26421 to 333.26430.

Pursuant to these requirements, this report has been prepared and issued electronically to the House and Senate appropriation standing committees, House and Senate Fiscal Agencies, and the state budget director to meet both the annual and January 31 reporting requirements. In addition, this report is also online under the following locations:

- The Marijuana Regulatory Agency (MRA) website at: <a href="www.Michigan.gov/MRA">www.Michigan.gov/MRA</a>
- The All About LARA section Legislative Reports of the Department of Licensing and Regulatory Affairs website at: www.Michigan.gov/LARA

#### 2. Executive Background

The Michigan Medical Marijuana Program (MMMP) is a state registry program within the Marijuana Regulatory Agency, Michigan Department of Licensing and Regulatory Affairs (LARA). The program administers the Michigan Medical Marihuana Act as approved by Michigan voters on November 4, 2008. The program implements the statutory tenets of this act in such a manner that protects the public and assures the confidentiality of its participants.

Specifically, the information provided in this report is based on data from August 1, 2020 through August 31, 2020.

#### 3. Number of Initial, Renewal and Online Applications Received

	Applications and Renewals Received								
	Initia	I Applicat		<b>Grand Total</b>					
	Paper	Online	Total	Paper	Online	Total			
August	7,275	5,744	13,019	1,052	883	1,935	14,954		

## 4. Number of Qualifying Patients & Primary Caregivers Approved by County

		As of Aug	ust 31, 2020		
County	Patients	Caregivers	County	Patients	Caregivers
Alcona	598	75	Lake	257	51
Alger	543	103	Lapeer	3,406	487
Allegan	4,706	701	Leelanau	546	63
Alpena	717	84	Lenawee	3,308	506
Antrim	1,104	186	Livingston	3,906	494
Arenac	1,091	140	Luce	84	20
Baraga	121	15	Mackinac	197	29
Barry	2,033	318	Macomb	27,634	3,920
Bay	5,058	378	Manistee	418	67
Benzie	887	127	Marquette	331	125
Berrien	3,870	656	Mason	507	77
Branch	1,674	295	Mecosta	276	52
Calhoun	2,633	449	Menominee	419	99
Cass	1,618	313	Midland	2,017	222
Charlevoix	361	61	Missaukee	186	35
Cheboygan	631	95	Monroe	4,313	527
Chippewa	486	88	Montcalm	1,694	322
Clare	1,387	229	Montmorency	137	43
Clinton	3,011	357	Muskegon	2,891	382
Crawford	908	137	Newaygo	1,578	252
Delta	686	146	Oakland	35,638	3,925
Dickinson	576	134	Oceana	1,239	204
Eaton	3,271	470	Ogemaw	475	60
Emmet	227	47	Ontonagon	117	23
Genesee	10,285	1,547	Osceola	402	89
Gladwin	124	39	Oscoda	177	24
Gogebic	367	80	Otsego	156	39
Grand Traverse	1,047	175	Ottawa	3,093	370
Gratiot	300	65	Out of State	0	13
Hillsdale	1,188	246	Presque Isle	144	34
Houghton	271	48	Roscommon	457	77
Huron	535	39	Saginaw	3,884	459
Ingham	3,031	564	Saint Clair	3,998	527
Ionia	332	70	Saint Joseph	787	156
losco	343	46	Sanilac	844	127
Iron	206	44	Schoolcraft	51	21
Isabella	484	77	Shiawassee	2,606	372
Jackson	3,928	595	Tuscola	3,233	529
Kalamazoo	3,472	509	Van Buren	1,757	320
Kalkaska	322	63	Washtenaw	12,349	1,179
Kent	7,829	885	Wayne	44,875	4,261
Keweenaw	133	29	Wexford	1,085	214
J 2 2	1		Total	243,866	31,521

## 5. Nature of Debilitating Medical Condition of Qualifying Patients

As of August 20, 2020						
Condition	Percent of Total					
Agitation of Alzheimer's Disease	0.02					
AIDS	0.02					
Amyotrophic Lateral Sclerosis	0.01					
Arthritis	18.39					
Autism	0.15					
Cachexia or Wasting Syndrome	0.27					
Cancer	3.26					
Cerebral Palsy	0.08					
Chronic Pain	59.16					
Colitis	0.37					
Crohn's Disease	0.74					
Glaucoma	1.11					
Hepatitis C	0.45					
HIV Positive	0.37					
Inflammatory Bowel Disease	0.88					
Muscle Spasms	12.60					
Nail Patella	0.01					
Obsessive Compulsive Disorder	1.04					
Parkinson's Disease	0.11					
Post-Traumatic Stress Disorder	6.17					
Rheumatoid Arthritis	1.45					
Seizures	1.63					
Severe and Chronic Pain	45.30					
Severe Nausea	7.17					
Spinal Cord Injury	0.53					
Tourette's Syndrome	0.10					
Ulcerative Colitis	0.31					

# 6. Number of Registry Identification Cards Revoked

Registry Identification Cards Revoked				
Month Revoked				
August	0			

## 7. Number of Physicians Providing Written Certifications for Qualifying Patients

Physicians Providing Written Certifications					
Month Physicians					
August	459				

#### 8. Number of Initial Applications Issued & Denied

		Initial Applications Issued and Denied							
		Issued			Denied	Grand Total			
	Paper	ACA	Total	Paper	ACA	Total			
August	7,019	5,608	12,627	1,243	136	1,379	14,006		

## 9. Number of Renewal Applications Issued & Denied

	Renewal Applications Issued and Denied								
		Issued Denied							
	Paper	ACA	Total	Paper	ACA	Total			
August	918	854	1,772	95	29	124	1,896		

#### 10. Average Time to Process an Initial Application

	Avera	Average Number of Days to Process an Initial Application							
		Approva	als	Denials					
	Paper	Online	Combined	Paper	Online	Combined			
August	8.50	.012	4.73	9.35	.13	8.44			

## 11. Average Time to Process a Renewal Application

	Average Number of Days to Process a Renewal Application						
	Approvals			Denials			
	Paper	Online	Combined	Paper	Online	Combined	
August	6.67	.016	3.46	8.82	.241	6.81	

## 12. Registry Cards not Issued within Time Requirements

	Registration Cards not Issued within Time Requirements		
	Applications	Renewals	
August	.75%	.11%	

#### 13. Amount Collected from Application & Renewal Fees

	Revenue Collected	
	Amount	
August	\$599,286.00	

#### 14. Costs of Administering the Michigan Medical Marihuana Program

	Receipts and Disbursements
	Amount
State Employee Wages	\$141,618.73
State Employee Benefits	\$100,730.62
Materials and Equipment	\$10,401.80
Educational Expenses of Behalf of Clients or Students	\$414.12
Other Contracts	\$8,755.49
All Other Costs	\$146,008.69
Total	\$407,929.45

#### 15. Conclusion

The Marijuana Regulatory Agency's executive and legislative charge is the oversight of medical marijuana in Michigan. This includes the administration and oversight of the MMMP. The information contained in this report is required pursuant to MCL 333.26426 (i) (1), (2), (3), (4) and (5) and Section 505 of PA 207 of 2018 and provides specific information regarding: identification cards, patients and primary caregivers, the nature of debilitating medical conditions of qualifying patients, the number of physicians providing written certifications for qualifying patients, revenue, expenditures, application determinations, and timeliness information of the MMMP for the time period beginning August 1, 2020 through August 31, 2020.